

BARRY KOZAK

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Biography, current as of July 2011 - full CV available at www.barrykozak.com

Barry Kozak is the Director of Elder Law Studies, and the Associate Director of the graduate Employee Benefits programs at The John Marshall Law School in Chicago. Barry teaches various JD, LLM and MS level classes at John Marshall in elder law, employee benefits, income tax, compensation law, workplace privacy and sexual orientation law. As an adjunct member of the faculty of DePaul University College of Law, Barry teaches employee benefits law.

Barry began his career in 1987 as a pension plan consultant and worked for various actuarial consulting firms, became an Enrolled Actuary in 1994, and then earned his ChFC and Series 7 professional designations. He refocused his career by attending law school and earning his JD and LLM in Employee Benefits degrees from The John Marshall Law School in Chicago in 2000. Upon graduation, Barry immediately started teaching as an adjunct professor at John Marshall, earned additional professional designations, held several legal positions in law firms and actuarial firms, and wrote the initial round of PFC-2 exam questions for investment professionals seeking the Qualified Pension Financial Consultant designation through ASPPA. Barry then earned a Master's degree from the University of Chicago Harris School of Public Policy Studies in 2009.

Barry's leadership roles include: at the American Bar Association Section of Real Property, Trusts and Estate Law, he is the Vice-Chair of the Long Term Care, Medicaid and Special Needs Trusts Committee of the Elder Law, Disability Planning and Bioethics TE Group; at the American Bar Association Section of Taxation, he is Vice-Chair of the Section's Membership and Marketing Committee; at the American Bar Association Section of Labor & Employment Law, he is co-chair of the Welfare Plans – Technical and Statutory subcommittee of the Employee Benefits committee; at the Association of American Law Schools, he is chair of the Section on Employee Benefits Law and is Chair-Elect of the Section on Aging Law; and, at the National Academy of Elder Law Attorneys, he is the student articles editor of the NAELA Journal, and editor of NAELA News, and a member of its Academic Committee.

In addition to numerous academic articles, Barry's publications include *Employee Benefits Plans*, a textbook published by Carolina Academic Press, *Employee Benefits and Issues for Small Employers*, a BNA Tax Management portfolio, and is a lead contributing author and co-editor of *Advisor's Guide to Retirement Plans for Small Businesses*, a manual published by the American Institute of Certified Public Accountants.